



December 26, 2008

Valued Customers:

RJ Schinner has reached an agreement to purchase the name and assets of the Mill Products Company, located at 9200 Shortline Drive, St. Louis, MO. RJ Schinner will take ownership as of December 15, 2008.

Mill Products is a St. Louis based redistributor of janitorial and food service packaging items selling to the distribution trade. Mill Products has serviced the St. Louis area for over 45 years. RJ Schinner is a redistributor headquartered in New Berlin, WI. RJ Schinner has been in business since 1951 and has additional distribution facilities located in Oakdale, MN, Columbus, OH and Lansing, MI. Both RJ Schinner and Mill Products are members of RDA Advantage.

The St. Louis location will operate under the name Mill Products/RJ Schinner. All key Mill Products staff will remain. John McCrea will be assisting with the transition.

RJ Schinner and Mill Products are confident this acquisition will allow for growth for both customers and suppliers who partner with us. Customers will see the same great service and personnel attention they have received over the years and now have an expanded offering with additional products and services to compliment the existing business model of Mill Products.

Mill Products/RJ Schinner is committed to making the transition as seamless as possible. We will be in contact with customers and suppliers to discuss opportunities that this acquisition presents. You should rest assured that we will move forward by offering the best value and service and will work hard to earn your trust and business.

Thank You,

James M Schinner

John McCrae